

IHSG	7,200
Change (%)	-0.63%
Net Foreign	23.45 T
Support	7160
Resistance	7230

Sectoral	Last	Change %
IDX:IDX BASIC	1,315.4	-1.13%
IDX:IDX CYCLIC	842.0	0.31%
IDX:IDX ENERGY	2,613.3	-2.81%
IDX:IDX FINANCE	1,462.5	0.06%
IDX:IDX HEALTH	1,475.5	2.20%
IDX:IDX NONCYC	723.1	0.07%
IDX:IDX INDUSTRY	1,074.6	-0.05%
IDX:IDX INFRA	1,426.0	-0.86%
IDX:IDX PROPERTY	766.9	-0.17%
IDX:IDX TECHNO	4,159.1	-0.38%
IDX:IDX TRANS	1,402.6	-0.58%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,722	-0.31%
S&P 500	5,999	-0.38%
NASDAQ Composite	19,060	-0.60%
FTSE 100	8,281	0.08%
DAX PERFORMANCE-INDEX	19,426	0.85%
IHSG	7,200	-0.63%
HANG SENG INDEX	19,367	0.00%
Nikkei 225	38,035	-0.82%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.71 percent
Inflation Rate MoM	0.08 percent
Interest Rate	6 percent
Balance of Trade	2475 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Perkuat Modal, FILM Sodorkan Izin Right Issue 989,77 Juta Lembar
- Rugi Susut, Sritex (SRIL) Kuartal III 2024 Defisit USD1,22 Miliar
- BTN Salurkan Kredit dan Pembiayaan Capai Rp356T di Kuartal III
- AMAG Catat Laba Tumbuh 25,3 Persen di Kuartal III-2024
- MD Entertainment (FILM) Suntik Anak Usaha Rp39,9M

NEWS MARKET

Pasar hari ini dipengaruhi oleh ketegangan geopolitik Rusia-Ukraina, sentimen domestik terkait kebijakan kesejahteraan dan fiskal, serta koreksi pada saham-saham besar. Stabilitas ekonomi menjadi fokus utama dengan sinergi kebijakan pemerintah dan BI untuk menghadapi tantangan global.

1. Geopolitik Global: Ketegangan Rusia-Ukraina Memanas

- *Serangan Rusia:* Rusia kembali menyerang infrastruktur energi di beberapa kota Ukraina, meningkatkan eskalasi konflik.
- *Ancaman Nuklir:* Presiden Rusia Vladimir Putin memperbarui kebijakan nuklir yang memperluas kondisi penggunaan senjata nuklir, meskipun intelijen AS menilai ancaman nuklir tetap minim.
- *Langkah AS:* Presiden terpilih AS Donald Trump menunjuk Jenderal Keith Kellogg sebagai utusan khusus untuk memediasi gencatan senjata setelah pelantikan pada Januari 2025.

2. Saham ADRO Berpotensi Koreksi Lanjutan

- *Koreksi saham:* Harga saham ADRO turun drastis setelah pembagian dividen jumbo dengan yield mencapai *36,05%*.
- *Efek terhadap IHSG:* Koreksi lanjutan ADRO dapat menekan IHSG, terlebih dengan tingginya aksi jual asing dalam sepekan terakhir sebesar *Rp3,09 triliun*.

3. Kebijakan Domestik: Peningkatan Kesejahteraan Guru dan Penundaan PPN

- *Kesejahteraan guru:* Pemerintah meningkatkan gaji guru ASN sebesar 1 kali gaji pokok dan tunjangan profesi guru non-ASN menjadi *Rp2 juta per bulan*.
- *Penundaan PPN:* Naikannya PPN menjadi *12%* pada 2025 hampir pasti ditunda untuk menjaga daya beli masyarakat, dengan dukungan subsidi listrik.

4. Pertemuan Tahunan Bank Indonesia (PTBI) 2024

- *Tema:* "Sinergi Memperkuat Stabilitas dan Transformasi Ekonomi Nasional" menekankan pentingnya stabilitas makroekonomi di tengah tantangan global.
- *Agenda utama:* Proyeksi ekonomi dan kebijakan BI untuk menjaga stabilitas nilai tukar, suku bunga, serta respons kebijakan terhadap dinamika ekonomi global.

5. Harapan Pemulihan Daya Beli dan Ekonomi

- *Kebijakan subsidi:* Fokus pemerintah pada subsidi dan insentif diharapkan dapat mendorong pemulihan daya beli masyarakat kelas menengah ke bawah.
- *Target pertumbuhan ekonomi:* Pemerintah optimistis pertumbuhan ekonomi dapat kembali ke level di atas *5%* pada 2025.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	6,450	Speculative Buy	6,575	6,750	6,250	Consolidation, entry level: 6275-6450
DSNG	1,150	Hold	1,170	1,205	1,115	Consolidation
INKP	7,400	Trading Buy	7,525	7,750	7,175	Oversold, entry level: 7200-7400
TLKM	2,720	Speculative Buy	2,770	2,850	2,630	Oversold, entry level: 2640-2720
LSIP	1,045	Hold	1,065	1,095	1,010	Morning Star

LQ45 TECHNICAL VIEW



Friday, November 29, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	745	755	775	795	805	ACES	-0.64%	16	7.6%	17%	665	▼	995	-22%
ADRO	2,760	2,760	2,760	2,760	2,760	ADRO	-24.80%	3	16.0%	19%	2,320	▼	4,300	-36%
AKRA	1,180	1,195	1,225	1,255	1,270	AKRA	-0.41%	10	-16.9%	1%	1,210	▼	1,865	-34%
AMRT	2,740	2,780	2,870	2,940	2,980	AMRT	-1.03%	33	-2.0%	15%	2,490	▼	3,650	-21%
ANTM	1,345	1,380	1,420	1,490	1,510	ANTM	-2.07%	14	-16.7%	21%	1,175	▼	1,845	-23%
ARTO	2,550	2,590	2,670	2,750	2,790	ARTO	1.14%	346	-7.9%	41%	1,895	▼	3,860	-31%
ASII	4,990	5,050	5,125	5,250	5,275	ASII	-0.49%	6	-9.3%	19%	4,290	▼	5,825	-12%
BBCA	9,775	9,850	10,000	10,150	10,225	BBCA	0.00%	23	6.4%	15%	8,675	▼	10,950	-9%
BBNI	4,830	4,890	5,025	5,125	5,200	BBNI	1.52%	9	-6.5%	18%	4,260	▼	6,250	-20%
BBRI	4,250	4,290	4,330	4,410	4,430	BBRI	-1.59%	11	-24.4%	6%	4,090	▼	6,450	-33%
BBTN	1,255	1,265	1,290	1,305	1,315	BBTN	-0.39%	5	3.2%	10%	1,175	▼	1,610	-20%
BMRI	6,175	6,250	6,450	6,600	6,700	BMRI	0.78%	10	6.6%	17%	5,525	▼	7,550	-15%
BRIS	2,800	2,840	2,910	2,980	3,010	BRIS	-0.34%	20	67.2%	80%	1,615	▼	3,350	-13%
BRPT	830	850	890	930	950	BRPT	-0.56%	329	-33.1%	13%	785	▼	1,947	-54%
BUKA	115	118	123	128	130	BUKA	0.82%	#N/A	-43.1%	15%	107	▼	218	-44%
CPIN	4,570	4,610	4,750	4,830	4,900	CPIN	1.71%	38	-5.5%	8%	4,410	▼	5,650	-16%
EMTK	440	458	490	525	540	EMTK	1.66%	65	-16.9%	40%	350	▼	670	-27%
ESSA	730	765	810	875	895	ESSA	-2.99%	15	52.8%	65%	490	▼	1,010	-20%
EXCL	2,100	2,130	2,180	2,230	2,250	EXCL	0.00%	18	9.0%	16%	1,885	▼	2,650	-18%
GGRM	12,350	12,575	12,975	13,425	13,625	GGRM	-2.08%	13	-36.2%	1%	12,825	▼	21,675	-40%
GOTO	65	68	72	78	80	GOTO	-2.70%	#N/A	-16.3%	44%	50	▼	116	-38%
HRUM	1,075	1,090	1,110	1,140	1,150	HRUM	-1.33%	8	-16.9%	6%	1,050	▼	1,590	-30%
ICBP	11,375	11,500	11,900	12,150	12,350	ICBP	-0.63%	17	12.5%	24%	9,600	▼	12,875	-8%
INCO	3,520	3,560	3,620	3,700	3,730	INCO	-0.82%	23	-16.0%	2%	3,554	▼	5,218	-31%
INDF	7,400	7,450	7,650	7,750	7,850	INDF	0.00%	7	18.6%	31%	5,850	▼	8,000	-4%
INKP	6,950	7,075	7,400	7,625	7,775	INKP	3.14%	8	-11.1%	4%	7,100	▼	10,000	-26%
INTP	6,725	6,800	6,900	7,050	7,100	INTP	0.36%	14	-26.6%	10%	6,275	▼	10,200	-32%
ITMG	26,850	27,025	27,300	27,625	27,750	ITMG	-0.46%	5	6.4%	16%	23,575	▼	28,775	-5%
KLBF	1,445	1,465	1,495	1,535	1,550	KLBF	1.01%	22	-7.1%	9%	1,375	▼	1,795	-17%
MAPI	1,445	1,470	1,500	1,550	1,565	MAPI	-0.99%	15	-16.2%	21%	1,240	▼	2,050	-27%
MBMA	474	490	510	540	550	MBMA	-2.86%	71	-8.9%	7%	476	▼	730	-30%
MDKA	1,640	1,735	1,930	2,110	2,210	MDKA	-3.50%	181	-28.5%	5%	1,830	▼	2,970	-35%
MEDC	1,095	1,105	1,125	1,145	1,155	MEDC	0.00%	5	-2.6%	15%	980	▼	1,635	-31%
MTEL	585	595	605	625	630	MTEL	-0.82%	24	-14.2%	10%	550	▼	765	-21%
PGAS	1,500	1,510	1,540	1,560	1,575	PGAS	0.33%	7	36.3%	45%	1,060	▼	1,700	-9%
PGEO	975	990	1,005	1,030	1,035	PGEO	-0.99%	16	-14.1%	2%	990	▼	1,500	-33%
PTBA	2,700	2,720	2,790	2,820	2,850	PTBA	1.09%	6	14.3%	21%	2,300	▼	3,180	-12%
PTMP	61	63	66	69	70	PTMP	0.00%	12	-67.3%	27%	52	▼	338	-80%
SIDO	565	570	580	590	595	SIDO	0.00%	15	10.5%	18%	492	▼	780	-26%
SMGR	3,470	3,530	3,610	3,730	3,770	SMGR	0.28%	21	-43.6%	6%	3,410	▼	6,650	-46%
SRTG	1,910	2,000	2,100	2,280	2,330	SRTG	-5.41%	5	28.0%	71%	1,225	▼	2,800	-25%
TLKM	2,610	2,640	2,720	2,780	2,820	TLKM	0.37%	12	-31.1%	9%	2,500	▼	4,240	-36%
TOWR	680	685	705	715	725	TOWR	0.00%	11	-28.8%	7%	660	▼	1,030	-32%
UNTR	26,625	26,975	27,375	28,075	28,275	UNTR	-0.45%	5	21.0%	31%	20,925	▼	28,150	-3%
UNVR	1,810	1,845	1,885	1,955	1,975	UNVR	0.80%	20	-46.6%	9%	1,735	▼	3,700	-49%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, November 29, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,910	-0.34%	20			67.24%		2,910	80%	1,615	▼	3,350	-13%
ESSA	810	-2.99%	15			52.83%		810	65%	490	▼	1,010	-20%
AMMN	9,250	1.65%	71			41.22%		9,250	58%	5,850	▼	15,000	-38%
PGAS	1,540	0.33%	7			36.28%		1,540	45%	1,060	▼	1,700	-9%
SRTG	2,100	-5.41%	5			28.05%		2,100	71%	1,225	▼	2,800	-25%
UNTR	27,375	-0.45%	5			20.99%		27,375	31%	20,925	▼	28,150	-3%
INDF	7,650	0.00%	7			18.60%		7,650	31%	5,850	▼	8,000	-4%
ADRO	2,760	-24.80%	3			15.97%		2,760	19%	2,320	▼	4,300	-36%
PTBA	2,790	1.09%	6			14.34%		2,790	21%	2,300	▼	3,180	-12%
ICBP	11,900	-0.63%	17			12.53%		11,900	24%	9,600	▼	12,875	-8%
SIDO	580	0.00%	15			10.48%		580	18%	492	▼	780	-26%
EXCL	2,180	0.00%	18			9.00%		2,180	16%	1,885	▼	2,650	-18%
ACES	775	-0.64%	16			7.64%		775	17%	665	▼	995	-22%
BMRI	6,450	0.78%	10			6.61%		6,450	17%	5,525	▼	7,550	-15%
ITMG	27,300	-0.46%	5			6.43%		27,300	16%	23,575	▼	28,775	-5%
BBCA	10,000	0.00%	23			6.38%		10,000	15%	8,675	▼	10,950	-9%
BBTN	1,290	-0.39%	5			3.20%		1,290	10%	1,175	▼	1,610	-20%
AMRT	2,870	-1.03%	33			-2.05%		2,870	15%	2,490	▼	3,650	-21%
MEDC	1,125	0.00%	5			-2.60%		1,125	15%	980	▼	1,635	-31%
CPIN	4,750	1.71%	38			-5.47%		4,750	8%	4,410	▼	5,650	-16%
BBNI	5,025	1.52%	9			-6.51%		5,025	18%	4,260	▼	6,250	-20%
KLBF	1,495	1.01%	22			-7.14%		1,495	9%	1,375	▼	1,795	-17%
ARTO	2,670	1.14%	346			-7.93%		2,670	41%	1,895	▼	3,860	-31%
MBMA	510	-2.86%	71			-8.93%		510	7%	476	▼	730	-30%
ASII	5,125	-0.49%	6			-9.29%		5,125	19%	4,290	▼	5,825	-12%
INKP	7,400	3.14%	8			-11.11%		7,400	4%	7,100	▼	10,000	-26%
PGEO	1,005	-0.99%	16			-14.10%		1,005	2%	990	▼	1,500	-33%
MTEL	605	-0.82%	24			-14.18%		605	10%	550	▼	765	-21%
INCO	3,620	-0.82%	23			-16.01%		3,620	2%	3,554	▼	5,218	-31%
MAPI	1,500	-0.99%	15			-16.20%		1,500	21%	1,240	▼	2,050	-27%
GOTO	72	-2.70%	#N/A			-16.28%		72	44%	50	▼	116	-38%
ANTM	1,420	-2.07%	14			-16.72%		1,420	21%	1,175	▼	1,845	-23%
HRUM	1,110	-1.33%	8			-16.85%		1,110	6%	1,050	▼	1,590	-30%
AKRA	1,225	-0.41%	10			-16.95%		1,225	1%	1,210	▼	1,865	-34%
BBRI	4,330	-1.59%	11			-24.37%		4,330	6%	4,090	▼	6,450	-33%
INTP	6,900	0.36%	14			-26.60%		6,900	10%	6,275	▼	10,200	-32%
MDKA	1,930	-3.50%	181			-28.52%		1,930	5%	1,830	▼	2,970	-35%
TOWR	705	0.00%	11			-28.79%		705	7%	660	▼	1,030	-32%
TLKM	2,720	0.37%	12			-31.14%		2,720	9%	2,500	▼	4,240	-36%
BRPT	890	-0.56%	329			-33.08%		890	13%	785	▼	1,947	-54%
GGRM	12,975	-2.08%	13			-36.16%		12,975	1%	12,825	▼	21,675	-40%
BUKA	123	0.82%	#N/A			-43.06%		123	15%	107	▼	218	-44%
SMGR	3,610	0.28%	21			-43.59%		3,610	6%	3,410	▼	6,650	-46%
UNVR	1,885	0.80%	20			-46.60%		1,885	9%	1,735	▼	3,700	-49%
ISAT	2,370	-2.87%	14			-74.72%		2,370	12%	2,120	▼	3,063	-23%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, November 29, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	9,250	1.65%	71	AMMN	9,250	41.22%	AMMN	9,250	58%	5,850	15,000	-38%
2 TPIA	7,000	-2.44%	#N/A	TPIA	7,000	33.33%	TPIA	7,000	146%	2,840	11,225	-38%
3 UNTR	27,375	-0.45%	5	UNTR	27,375	20.99%	UNTR	27,375	31%	20,925	28,150	-3%
4 INDF	7,650	0.00%	7	INDF	7,650	18.60%	INDF	7,650	31%	5,850	8,000	-4%
5 ADRO	2,760	-24.80%	3	ADRO	2,760	15.97%	ADRO	2,760	19%	2,320	4,300	-36%
6 ICBP	11,900	-0.63%	17	ICBP	11,900	12.53%	ICBP	11,900	24%	9,600	12,875	-8%
7 BMRI	6,450	0.78%	10	BMRI	6,450	6.61%	BMRI	6,450	17%	5,525	7,550	-15%
8 BBKA	10,000	0.00%	23	BBKA	10,000	6.38%	BBKA	10,000	15%	8,675	10,950	-9%
9 AMRT	2,870	-1.03%	33	AMRT	2,870	-2.05%	AMRT	2,870	15%	2,490	3,650	-21%
10 CPIN	4,750	1.71%	38	CPIN	4,750	-5.47%	CPIN	4,750	8%	4,410	5,650	-16%
11 BBNI	5,025	1.52%	9	BBNI	5,025	-6.51%	BBNI	5,025	18%	4,260	6,250	-20%
12 KLBF	1,495	1.01%	22	KLBF	1,495	-7.14%	KLBF	1,495	9%	1,375	1,795	-17%
13 ASII	5,125	-0.49%	6	ASII	5,125	-9.29%	ASII	5,125	19%	4,290	5,825	-12%
14 INKP	7,400	3.14%	8	INKP	7,400	-11.11%	INKP	7,400	4%	7,100	10,000	-26%
15 GOTO	72	-2.70%	#N/A	GOTO	72	-16.28%	GOTO	72	44%	50	116	-38%
16 ANTM	1,420	-2.07%	14	ANTM	1,420	-16.72%	ANTM	1,420	21%	1,175	1,845	-23%
17 BBRI	4,330	-1.59%	11	BBRI	4,330	-24.37%	BBRI	4,330	6%	4,090	6,450	-33%
18 MDKA	1,930	-3.50%	181	MDKA	1,930	-28.52%	MDKA	1,930	5%	1,830	2,970	-35%
19 TLKM	2,720	0.37%	12	TLKM	2,720	-31.14%	TLKM	2,720	9%	2,500	4,240	-36%
20 BRPT	890	-0.56%	329	BRPT	890	-33.08%	BRPT	890	13%	785	1,947	-54%
21 UNVR	1,885	0.80%	20	UNVR	1,885	-46.60%	UNVR	1,885	9%	1,735	3,700	-49%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, November 29, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	14,975	-1.48%	479		205.61%	PANI	253%	4,240		18,800	-20%
BRMS	396	-3.41%	207		132.94%	BRMS	212%	127		505	-22%
BRIS	2,910	-0.34%	20		67.24%	BRIS	80%	1,615		3,350	-13%
PNLF	418	-1.42%	10		58.33%	PNLF	73%	242		520	-20%
ESSA	810	-2.99%	15		52.83%	ESSA	65%	490		1,010	-20%
JPFA	1,715	0.88%	10		45.34%	JPFA	63%	1,055		1,875	-9%
AMMN	9,250	1.65%	71		41.22%	AMMN	58%	5,850		15,000	-38%
PGAS	1,540	0.33%	7		36.28%	PGAS	45%	1,060		1,700	-9%
SRTG	2,100	-5.41%	5		28.05%	SRTG	71%	1,225		2,800	-25%
MAPA	1,030	2.49%	20		25.61%	MAPA	51%	680		1,175	-12%
UNTR	27,375	-0.45%	5		20.99%	UNTR	31%	20,925		28,150	-3%
INDF	7,650	0.00%	7		18.60%	INDF	31%	5,850		8,000	-4%
ADRO	2,760	-24.80%	3		15.97%	ADRO	19%	2,320		4,300	-36%
ELSA	444	-0.89%	5		14.43%	ELSA	20%	370		545	-19%
PTBA	2,790	1.09%	6		14.34%	PTBA	21%	2,300		3,180	-12%
NISP	1,340	-0.74%	6		13.56%	NISP	19%	1,125		1,440	-7%
ICBP	11,900	-0.63%	17		12.53%	ICBP	24%	9,600		12,875	-8%
GJTL	1,150	-0.86%	3		11.11%	GJTL	33%	865		1,490	-23%
SIDO	580	0.00%	15		10.48%	SIDO	18%	492		780	-26%
ENRG	242	-6.20%	5		10.00%	ENRG	52%	159		310	-22%
MYOR	2,720	-0.73%	19		9.24%	MYOR	24%	2,200		3,010	-10%
EXCL	2,180	0.00%	18		9.00%	EXCL	16%	1,885		2,650	-18%
ACES	775	-0.64%	16		7.64%	ACES	17%	665		995	-22%
BMRI	6,450	0.78%	10		6.61%	BMRI	17%	5,525		7,550	-15%
ITMG	27,300	-0.46%	5		6.43%	ITMG	16%	23,575		28,775	-5%
BBCA	10,000	0.00%	23		6.38%	BBCA	15%	8,675		10,950	-9%
BNGA	1,765	-0.28%	7		4.13%	BNGA	9%	1,625		2,220	-20%
BBTN	1,290	-0.39%	5		3.20%	BBTN	10%	1,175		1,610	-20%
HEAL	1,480	6.86%	40		-0.67%	HEAL	40%	1,060		1,640	-10%
AUTO	2,340	2.18%	5		-0.85%	AUTO	30%	1,795		2,750	-15%
ERAA	420	0.00%	6		-1.41%	ERAA	27%	332		486	-14%
AMRT	2,870	-1.03%	33		-2.05%	AMRT	15%	2,490		3,650	-21%
MEDC	1,125	0.00%	5		-2.60%	MEDC	15%	980		1,635	-31%
INDY	1,395	-1.76%	8		-2.79%	INDY	21%	1,155		1,825	-24%
SMRA	545	0.00%	9		-5.22%	SMRA	14%	480		730	-25%
MPMX	995	0.00%	8		-5.24%	MPMX	9%	915		1,095	-9%
CPIN	4,750	1.71%	38		-5.47%	CPIN	8%	4,410		5,650	-16%
JSMR	4,600	-2.13%	8		-5.54%	JSMR	4%	4,410		5,700	-19%
BSDE	1,020	0.00%	7		-5.56%	BSDE	17%	870		1,340	-24%
TBIG	1,960	-0.76%	28		-6.22%	TBIG	23%	1,600		2,180	-10%
MIKA	2,670	3.49%	34		-6.32%	MIKA	7%	2,490		3,310	-19%
CTRA	1,095	-2.23%	10		-6.41%	CTRA	4%	1,055		1,430	-23%
BBNI	5,025	1.52%	9		-6.51%	BBNI	18%	4,260		6,250	-20%
PWON	424	0.00%	9		-6.61%	PWON	16%	366		530	-20%
ADMR	1,265	-0.39%	6		-6.99%	ADMR	3%	1,230		1,600	-21%
KLBF	1,495	1.01%	22		-7.14%	KLBF	9%	1,375		1,795	-17%
ARTO	2,670	1.14%	346		-7.93%	ARTO	41%	1,895		3,860	-31%
PTPP	392	-1.51%	5		-8.41%	PTPP	44%	272		625	-37%
MBMA	510	-2.86%	71		-8.93%	MBMA	7%	476		730	-30%
ASII	5,125	-0.49%	6		-9.29%	ASII	19%	4,290		5,825	-12%
ASSA	705	-0.70%	13		-10.76%	ASSA	16%	610		1,000	-30%
INKP	7,400	3.14%	8		-11.11%	INKP	4%	7,100		10,000	-26%
TKIM	6,425	1.98%	9		-11.99%	TKIM	5%	6,125		9,075	-29%

54	PGEO	1,005	-0.99%	16	PGEO		-14.10%	PGEO	1,005	2%	990	▼	1,500	-33%
	MTEL	605	-0.82%	24	MTEL		-14.18%	MTEL	605	10%	550	▼	765	-21%
40	NCKL	845	0.60%	9	NCKL		-15.50%	NCKL	845	11%	760	▼	1,105	-24%
	AVIA	420	0.00%	16	AVIA		-16.00%	AVIA	420	3%	406	▼	610	-31%
57	INCO	3,620	-0.82%	23	INCO		-16.01%	INCO	3,620	2%	3,554	▼	5,218	-31%
	MAPI	1,500	-0.99%	15	MAPI		-16.20%	MAPI	1,500	21%	1,240	▼	2,050	-27%
46	GOTO	72	-2.70%	#N/A	GOTO		-16.28%	GOTO	72	44%	50	▼	116	-38%
	ANTM	1,420	-2.07%	14	ANTM		-16.72%	ANTM	1,420	21%	1,175	▼	1,845	-23%
41	HRUM	1,110	-1.33%	8	HRUM		-16.85%	HRUM	1,110	6%	1,050	▼	1,590	-30%
	AKRA	1,225	-0.41%	10	AKRA		-16.95%	AKRA	1,225	1%	1,210	▼	1,865	-34%
10	EMTK	490	1.66%	65	EMTK		-16.95%	EMTK	490	40%	350	▼	670	-27%
	MNCN	308	-0.65%	4	MNCN		-20.21%	MNCN	308	8%	284	▼	422	-27%
71	SCMA	130	7.44%	14	SCMA		-23.53%	SCMA	130	11%	117	▼	170	-24%
	BBRI	4,330	-1.59%	11	BBRI		-24.37%	BBRI	4,330	6%	4,090	▼	6,450	-33%
15	BFIN	910	4.60%	9	BFIN		-24.48%	BFIN	910	14%	800	▼	1,380	-34%
	BMTR	200	0.00%	6	BMTR		-25.37%	BMTR	200	3%	195	▼	282	-29%
24	INTP	6,900	0.36%	14	INTP		-26.60%	INTP	6,900	10%	6,275	▼	10,200	-32%
	MDKA	1,930	-3.50%	181	MDKA		-28.52%	MDKA	1,930	5%	1,830	▼	2,970	-35%
73	TOWR	705	0.00%	11	TOWR		-28.79%	TOWR	705	7%	660	▼	1,030	-32%
	TLKM	2,720	0.37%	12	TLKM		-31.14%	TLKM	2,720	9%	2,500	▼	4,240	-36%
52	BRPT	890	-0.56%	329	BRPT		-33.08%	BRPT	890	13%	785	▼	1,947	-54%
	GGRM	12,975	-2.08%	13	GGRM		-36.16%	GGRM	12,975	1%	12,825	▼	21,675	-40%
61	BUKA	123	0.82%	#N/A	BUKA		-43.06%	BUKA	123	15%	107	▼	218	-44%
	SMGR	3,610	0.28%	21	SMGR		-43.59%	SMGR	3,610	6%	3,410	▼	6,650	-46%
42	BTPS	920	0.55%	8	BTPS		-45.56%	BTPS	920	2%	905	▼	1,775	-48%
	UNVR	1,885	0.80%	20	UNVR		-46.60%	UNVR	1,885	9%	1,735	▼	3,700	-49%
53	ISAT	2,370	-2.87%	14	ISAT		-74.72%	ISAT	2,370	12%	2,120	▼	3,063	-23%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

INKP 7,400 (3.1%)
CPIN 4,750 (1.7%)
EMTK 490 (1.6%)
BBNI 5,025 (1.5%)
ARTO 2,670 (1.1%)

Top Volume

GOTO 72 (57.2 Mn Lot)
BBRI 4,330 (2.7 Mn Lot)
BRPT 890 (1.5 Mn Lot)
MDKA 1,930 (1.3 Mn Lot)
BUKA 123 (1.1 Mn Lot)

Top Frekuensi

BBRI 4,330 (46k x)
GOTO 72 (25k x)
MDKA 1,930 (21k x)
BBCA 10,000 (17k x)
ADRO 2,760 (12k x)

Top Loser

ADRO 2,760 (-24.7%)
SRTG 2,100 (-5.4%)
MDKA 1,930 (-3.5%)
ESSA 810 (-2.9%)
MBMA 510 (-2.8%)

Top Value

BBRI 4,330 (1204.9 IDR Bn)
BBCA 10,000 (574.6 IDR Bn)
BMRI 6,450 (526.1 IDR Bn)
GOTO 72 (419.7 IDR Bn)
TLKM 2,720 (278.7 IDR Bn)

All Stock Performance

Top Gainer

SKLT 240 (34.8%)
UNTD 132 (34.6%)
INPC 360 (25%)
JIHD 2,380 (24.6%)
VOKS 326 (24.4%)

Top Volume

GOTO 72 (57.2 Mn Lot)
BUMI 135 (11.8 Mn Lot)
DEWA 106 (7.7 Mn Lot)
BRMS 396 (5.7 Mn Lot)
INPC 360 (5 Mn Lot)

Top Frekuensi

AWAN 330 (86k x)
BBRI 4,330 (46k x)
PSAB 302 (38k x)
BTEK 3 (38k x)
INPC 360 (33k x)

Top Loser

SURI 53 (-34.5%)
TOSK 106 (-34.5%)
ADRO 2,760 (-24.7%)
TRUK 88 (-18.5%)
KREN 6 (-14.2%)

Top Value

BBRI 4,330 (1204.9 IDR Bn)
BBCA 10,000 (574.6 IDR Bn)
BMRI 6,450 (526.1 IDR Bn)
GOTO 72 (419.7 IDR Bn)
TLKM 2,720 (278.7 IDR Bn)

ECONOMIC CALENDAR



Monday November 25 2024		Actual	Previous	Consensus	Forecast
8:30 PM	US	Chicago Fed National Activity Index OCT	-0.28		-0.15
10:30 PM	US	Dallas Fed Manufacturing Index NOV	-3		1
Tuesday November 26 2024		Actual	Previous	Consensus	Forecast
9:00 PM	US	S&P/Case-Shiller Home Price MoM SEP	-0.30%		-0.10%
9:00 PM	US	S&P/Case-Shiller Home Price YoY SEP	5.20%	4.90%	4.50%
10:00 PM	US	CB Consumer Confidence NOV	108.7	111.6	110
10:00 PM	US	New Home Sales OCT	0.738M	0.73M	0.71M
10:00 PM	US	New Home Sales MoM OCT	4.10%		-3.60%
Wednesday November 27 2024		Actual	Previous	Consensus	Forecast
2:00 AM	US	FOMC Minutes			
4:30 AM	US	API Crude Oil Stock Change NOV/22	4.753M		
8:30 PM	US	Core PCE Price Index MoM OCT	0.30%	0.30%	0.30%
8:30 PM	US	Durable Goods Orders MoM OCT	-0.70%	0.10%	0.30%
8:30 PM	US	GDP Growth Rate QoQ 2nd Est Q3	3%	2.80%	2.80%
8:30 PM	US	Personal Income MoM OCT	0.30%	0.30%	0.30%
8:30 PM	US	Personal Spending MoM OCT	0.50%	0.40%	0.40%
8:30 PM	US	Corporate Profits QoQ Prel Q3	3.50%		3.90%
8:30 PM	US	Durable Goods Orders Ex Transp MoM OCT	0.50%	0.20%	0.60%
8:30 PM	US	GDP Price Index QoQ 2nd Est Q3	2.50%	1.80%	1.80%
8:30 PM	US	Goods Trade Balance Adv OCT	\$-108.23B	\$-99.9B	\$-91.0B
8:30 PM	US	Initial Jobless Claims NOV/23	213K		215.0K
8:30 PM	US	PCE Price Index MoM OCT	0.20%	0.20%	0.20%
8:30 PM	US	PCE Price Index YoY OCT	2.10%		2.20%
8:30 PM	US	Retail Inventories Ex Autos MoM Adv OCT	0.20%		0.10%
8:30 PM	US	Wholesale Inventories MoM Adv OCT	-0.20%	-0.10%	-0.10%
9:45 PM	US	Chicago PMI NOV	41.6	44.9	44
10:00 PM	US	Pending Home Sales MoM OCT	7.40%		-4.10%
10:00 PM	US	Pending Home Sales YoY OCT	2.60%		3.90%
10:30 PM	US	EIA Crude Oil Stocks Change NOV/22	0.545M		
10:30 PM	US	EIA Gasoline Stocks Change NOV/22	2.054M		
Saturday November 30 2024		Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI NOV	50.1		
8:30 AM	CN	NBS Non Manufacturing PMI NOV	50.2		

CORPORATE ACTION



Friday, November 29, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

28 Nov UMA (SURI)
25 Nov UMA (MANG)
25 Nov UMA (TRON)
22 Nov UMA (BUAH)
22 Nov UMA (DOSS)
22 Nov UMA (BOAT)
22 Nov UMA (PSAB)
22 Nov UMA (SSMS)
21 Nov UMA (PGJO)
21 Nov UMA (FILM)

SUSPEND / UNSUSPEND

26 Nov **Penghentian Sementara (CLAY)**
25 Nov **Pembukaan Kembali (CLAY)**
25 Nov **Pembukaan Kembali (GPSO)**
25 Nov **Pembukaan Kembali (RONY)**
22 Nov **Pembukaan Kembali (SONA)**
22 Nov **Pembukaan Kembali (KARW)**
22 Nov **Penghentian Sementara (CLAY)**
22 Nov **Pembukaan Kembali (DAAZ)**
21 Nov **Pembukaan Kembali (KLIN)**
21 Nov **Penghentian Sementara (KARW)**

AKSI KORPORASI

25 NOVEMBER 2024!

- Waran Bonus [Maturity]: BINO-W
- RUPS [Jam 15:00:00]: LUCY, MIKA, MEJA, MPXL

26 NOVEMBER 2024!

- RUPS [Jam 10:00:00]: IGAR, BSSR, SILO, SMMT

28 NOVEMBER 2024!

- RUPS [Jam 09:00:00]: SMLE, BNBR, ARTI

29 NOVEMBER 2024!

- Bonus [Distribution]: KLAS
- RUPS [Jam 14:00:00]: MREI, AMFG, JAWA, PIPA, CFIN

*Data pengumuman diambil terakhir pada hari :

Jumat, 29 November 2024 pukul 08:14:02

DISCLAIMER



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